

FIG. 1

File Edit View Insert Format Tools Actions Help

Reply Reply to All Forward Print X A Q

Sat: Thu 6/26/2003 9:21 AM

From: iDeal OS

To: Cohen, Ken

Cc:

Subject:

The preliminary prospectus for the upcoming offering by XYZ Corporation is now available from Inst. A.

Please read the following disclaimers and consent to electronic delivery. By clicking on the link below to access the preliminary prospectus you confirm your agreement to the disclaimers and give your consent to delivery by electronic transmission.

You acknowledge that this electronic transmission and delivery of the attached preliminary prospectus is intended for you only and you agree you will not forward this electronic transmission or the attached preliminary prospectus to any other person.

You are reminded that documents transmitted via this medium may be altered or changed during the process of transmission and consequently neither the issuer, Inst. A, nor any of their affiliates accepts any liability or responsibility whatsoever in respect of any difference between the preliminary prospectus distributed to you in electronic format and the hard copy version. You are responsible for protecting against viruses and other destructive items. Your use of this medium is at your own risk and it is your responsibility to take precautions to ensure that it is free from viruses and other items of a destructive nature.

This consent to electronic delivery may be revoked in whole but not in part at any time.

I agree to electronic delivery of the preliminary prospectus from Inst. A on the above terms.

To receive the preliminary prospectus, click on the Internet address below or copy and paste it into your browser:

You have received a document delivery from Inst. A (Equity)

Please pick up your document by 7/26/2003 at the following Web address:

<http://delivery.i-dealprospectus.com/default.asp?id=813b63a585743e4>

Click on the above Internet address or copy and paste the Internet address into your browser.

210

220

Send Print Forward Reply Reply to All Forward Print X A Q

FIG. 2

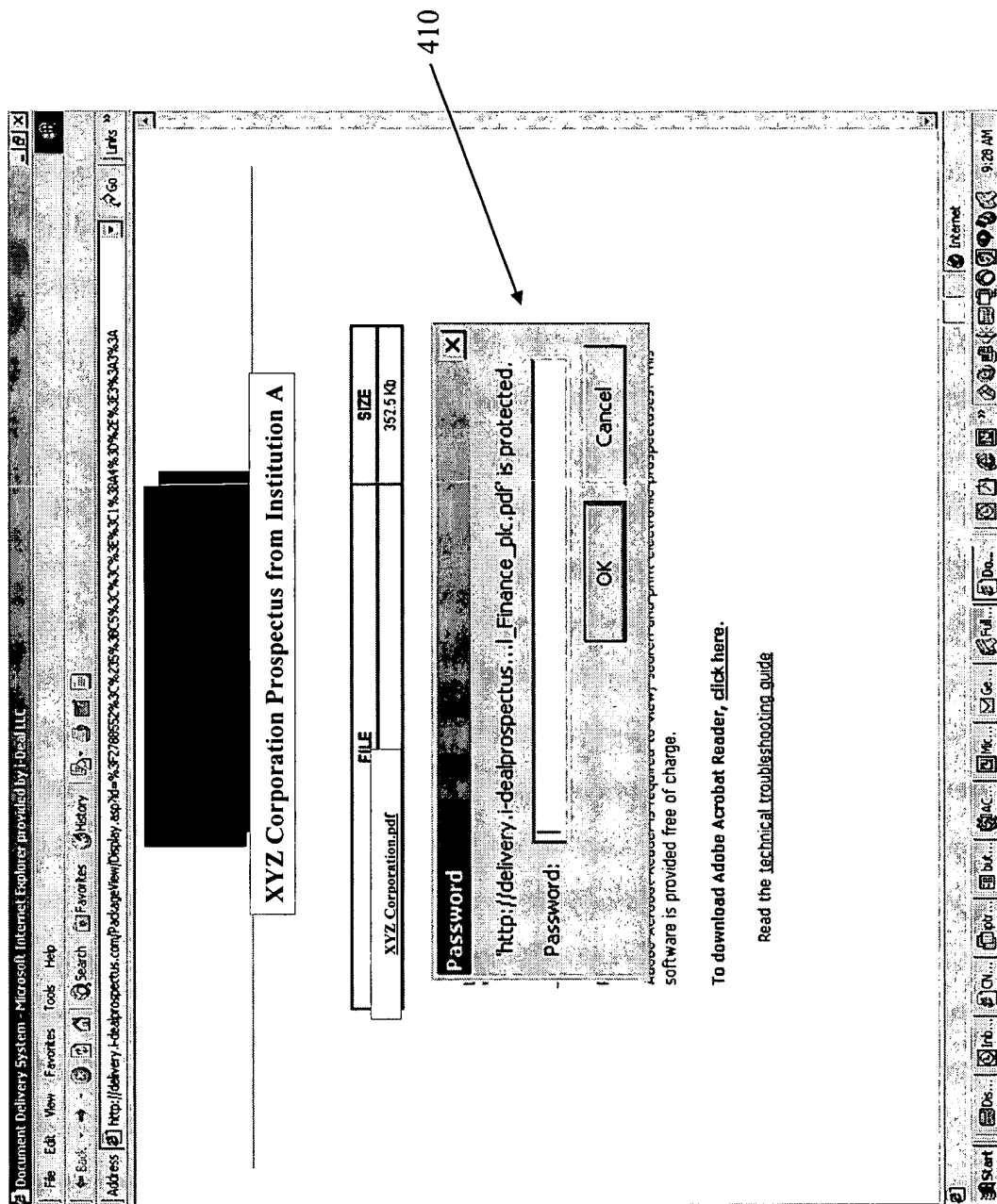


FIG. 4

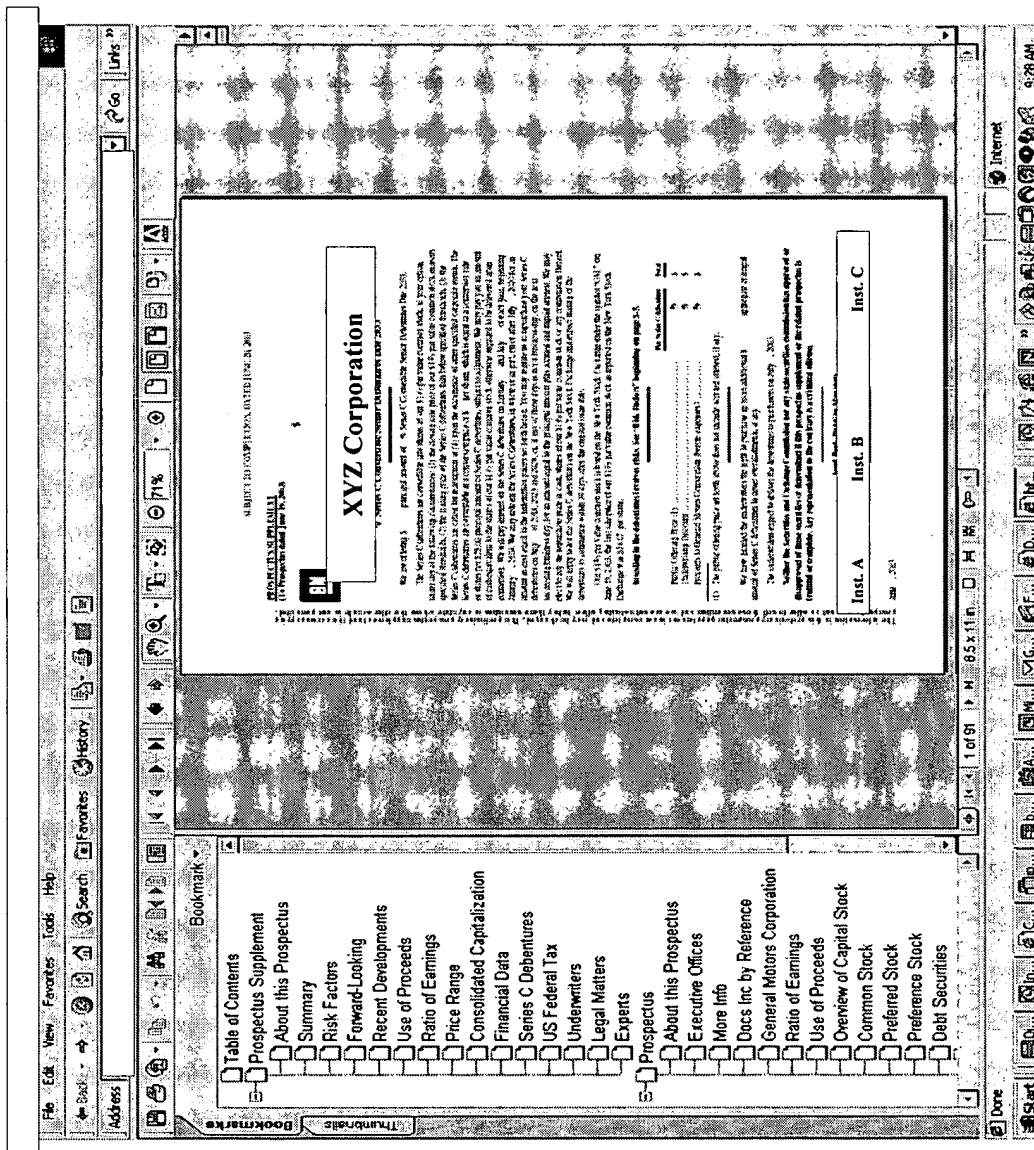


FIG. 5

SELECT CLIENT

TRACKING

MAILING LIST

INVESTORS

SALESMAN

QUIT

CLIENT

COMPANY

RECIPIENT

USERS

PACKAGE CHK

6/19/2003 - Edit

6/18/2003 - Edit

6/18/2003 - Edit

6/11/2003 - Edit

6/10/2002 - Edit

6/10/2003 - Edit

6/6/2003 - Edit

6/4/2003 - Edit

6/4/2003 - Edit

Electronic POS from NYS EFC (Revoking Funds Revenue Bonds)

Electronic POS from The County of Morris, NJ

Electronic POS from The County of Morris, NJ (REVIEW-7)

REMOVEDElectronic OS from City of Portland, Oregon

Electronic POS from City of Portland, OR

Electronic POS from Lewis County, WA PUD No.1

Electronic POS from Commonwealth of Massachusetts Special Op Ref Notes (Fed Hwy GAN Prog) 2003A

Electronic POS from County of Los Angeles

REMOVED Electronic POS from County of Sacramento, CA (Juvenile Courthouse Project)

Notifications: 200
Sent: 189
Accessed: 0

Notifications: 202
Sent: 186
Accessed: 18

Notifications: 0
Sent: 0
Accessed: 0

Notifications: 8
Sent: 6
Accessed: 4

Notifications: 217
Sent: 200
Accessed: 8

Notifications: 244
Sent: 226
Accessed: 25

Notifications: 8
Sent: 7
Accessed: 1

Notifications: 7
Sent: 7
Accessed: 3

Notifications: 5
Sent: 5
Accessed: 1

Tracking Report

STATUS

6/19/2003 - Edit

6/18/2003 - Edit

6/18/2003 - Edit

6/11/2003 - Edit

6/10/2002 - Edit

6/10/2003 - Edit

6/6/2003 - Edit

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Accessed: 25

Notifications: 8
Sent: 7
Accessed: 1

Notifications: 7
Sent: 7
Accessed: 3

Notifications: 5
Sent: 5
Accessed: 1

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FIG. 6

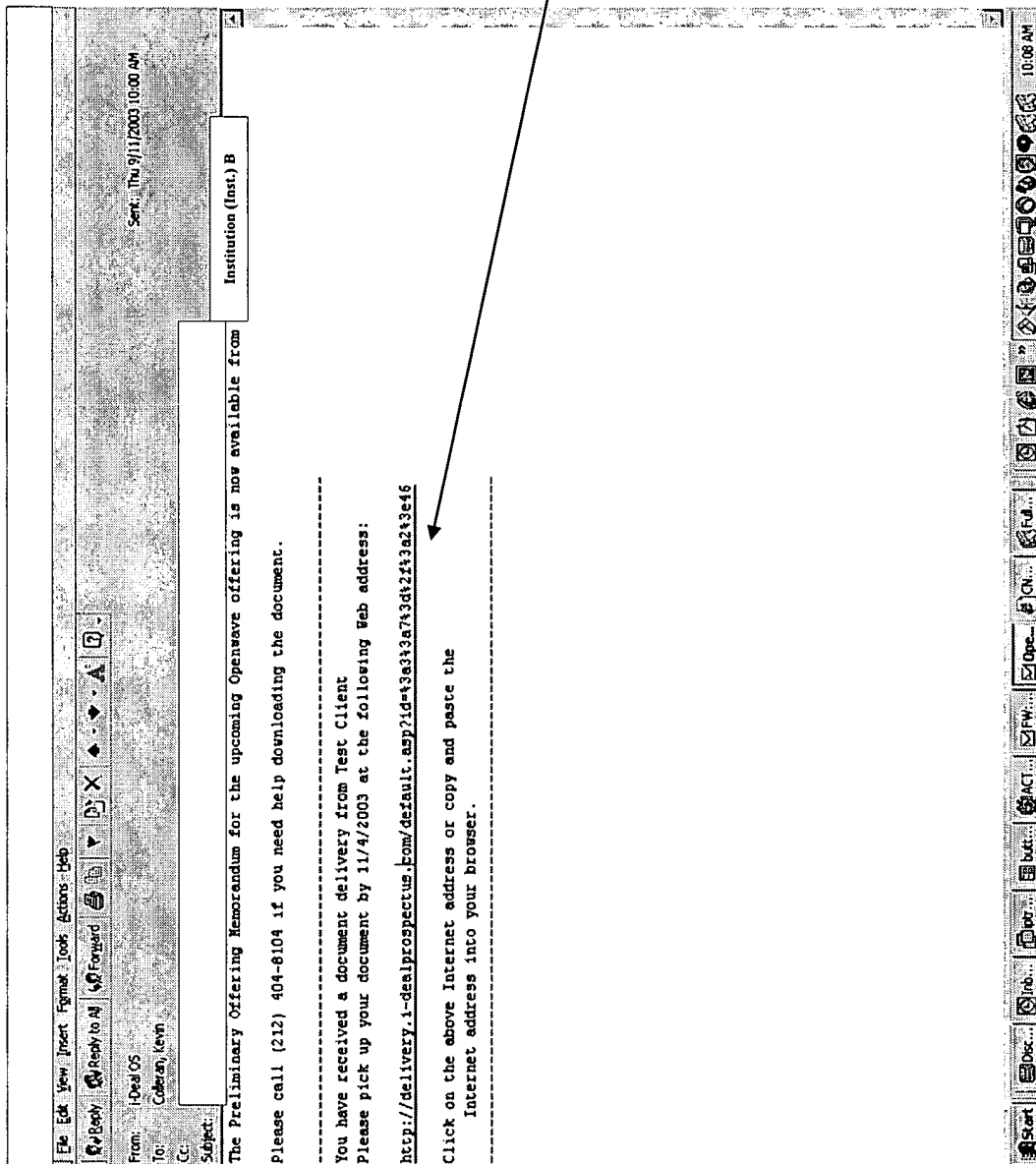


FIG. 8

1-Deal Prospectus DDS: Administration - Microsoft Internet Explorer provided by i-Deal LLC

File Edit View Favorites Tools Help

Address <http://delivery.i-dealprospectus.com/Client/default.asp>

i-Deal Prospectus

Mailing List Edit

Mailing List

Add Email

Add Current Mailing List

Total Emails: 200

NAME	EMAIL	COMPANY	PHONE	SALESMAN	EDIT
Name of Recipients and Their e-mail addresses					
		Mellon Bank			<input type="checkbox"/>
		Harris Trust & Savings Bank			<input type="checkbox"/>
		Vanguard Group			<input type="checkbox"/>
		St. Paul Fire Insurance Co.			<input type="checkbox"/>
		CITY NATL ASSET MGMT			<input type="checkbox"/>
		Scudder Kemper Investments			<input type="checkbox"/>
		Eaton Vance Management Inc.			<input type="checkbox"/>
		Goldman Sachs Asset Mgmt			<input type="checkbox"/>

Done Start Doc... No... De... Print... Back... Forward... Home... Internet 9:31 AM

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FIG. 11

i-Deal Prospectus DOS Administration - Microsoft Internet Explorer provided by i-Deal LLC

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites History

Address <http://delivery.i-dealprospectus.com/client/default.asp>

SELECT CLIENT

TRACKING

MAILING LIST

INVESTORS

SALESMAN

QUIT


CLIENT


COMPANY

RECIPIENT

USERS

PACKAGE CHK





Investors Edit

First Name		(Max 25 Length)
Last Name		(Max 25 Length)
Email*		(Max 75 Length)
Company Name		(Max 100 Length)
Address1		(Max 100 Length)
Address2		(Max 100 Length)
City		(Max 100 Length)
State		(Max 2 Length)
Zip		(Max 25 Length)
Phone		(Max 50 Length)

Member of Mailing Lists

<input checked="" type="checkbox"/> Common Wealth Mass	<input checked="" type="checkbox"/> Energy Northwest
<input type="checkbox"/> Kentucky Wkg Group	<input type="checkbox"/> NYS UDC
<input type="checkbox"/> Oregon Series 2000 E & F OS	<input checked="" type="checkbox"/> Southwestern Community College District
<input checked="" type="checkbox"/> SSB Big Hitter Master List	<input checked="" type="checkbox"/> Waterbury

Note: The investor must be added to at least one mailing list

Date Start Doc. Inc. Job. Act. Print Help

Internet 9:32 AM

FIG. 12